

## **Rules of Conduct**

Rules of Conduct: Members and Non-Members shall accept and conform to the Code of Ethics and to those Rules of Conduct which the Executive Committee may determine and publish for the conduct of those participating in any such meeting.

### **Top of the Table Virtual Event Rules of Conduct**

1. To receive access to the Top of the Table Virtual Event, all Members, Non-Members and Special Guests must register.
2. Giving your ID and access code to another person for purposes of admission to the Top of the Table Virtual Event is not permitted.
3. Promotion by Members or Non-Members of any goods and services, except member exhibitors under provisions of a signed Exhibitors Agreement, and, other than with the expressed written permission of the Business Services, Inc. Executive Committee, is not permitted.
4. Recruiting or attempted recruiting of personnel or agents of one company or firm by persons of another company or firm is not permitted during the Top of the Table Virtual Event or in connection therewith.
5. Audio or video recording, online streaming, still photography, or any other recordings of presentations during the Top of the Table Virtual Event is not permitted.
6. Top of the Table Virtual Event attendees may not intentionally interrupt the Top of the Table Virtual Event or use of any other online media that interfaces with the Top of the Table Virtual Event that might include, but not be limited to, sexualized language or imagery, inappropriate dialog, insults, political statements, or other content or communication outside the character and purpose of MDRT.
7. Violation of the Code of Conduct includes but not limited to verbal warning, removal from Top of the Table Virtual Event without refund, restriction on attending future events, reported to the MDRT Ethics Committee for further action, possibly revocation of membership.

### **8. Chat Room, Social Feed and Zoom Room Rules:**

- a) Use only polite, respectful language.
- b) Do not disparage any individual or company.
- c) Do not discuss pricing or cost.
- d) MDRT does not undertake to monitor this chat in real time, but reserves the right to remove any comment at its discretion.

**9. Diversity and Inclusion Statement:** The Million Dollar Round Table (MDRT) is committed to celebrating and serving its inclusive, diverse constituency of members in a culture where everyone is valued, respected, appreciated, and treated fairly without bias or discrimination. As a global organization, MDRT

values and embraces the differences among its members. MDRT will purposefully establish and promote policies, programs and procedures that affirm diversity, equity, and inclusion for the benefit of all members, aspiring members, industry partners, and the financial services profession.